

CCH® ProSystem fx® Workpaper Manager Tax Entity Conversion Utility

Description

The CCH® ProSystem fx® Workpaper Manager Tax Entity Conversion Utility can be used to convert CCH ProSystem fx tax groupings from one entity to another (i.e. C Corporation to S Corporation) for tax years 2008 through 2016.

Notes:

- CCH ProSystem fx Workpaper Manager version 7.0 or higher must be installed to use this utility.
- See this support article for issues that have been identified.
<http://support.cch.com/answerdoc.aspx?id=sw31526>
- This is a Microsoft Excel Macro. Microsoft Excel Macro security setting needs to be set to Medium or Low. For more information on this see <http://support.cch.com/answerdoc.aspx?id=sw4552>.

How to install:

1. Either [Download](#) and save the CCH ProSystem fx Workpaper Manager Tax Entity Conversion.xls file, or copy it from the Install Media.
2. Please see the following support article for instructions on [how to use the Tax Entity Conversion Utility](#).

Download Description:	ProSystem fx Workpaper Manager Tax Entity Conversion.xls
Version:	7.0 or higher
Release Date:	July 2016
File size:	247 KB
License:	Full Version
Platforms:	Windows 7 SP1/Windows 8.1/Server 2008 SP2/Server 2008 R2 SP2/Server 2012/Server 2012 R2
Office:	Office 2016 / Office 365 (Desktop version) / Office 2013, SP1 / Office 2010, SP2

If you have questions regarding this issue, please contact our Technical Support Group at **1-866-513-2677**.